FORM D

03017193

RECEIVED

1175567

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPE	ROVAL
OMB Number:	
Expires: Ap	ril 30, 1991
Estimated averag	ge burden
hours per respon	nse 16.00

Prefix Serial  DATE RECEIVED	
Prefix	Serial
DATE	RECEIVED

Type of Business Organization  corporation business trust	musical work entitled "Dance of the Vampi	
Brief Description of Business	Production of the Broadway production of	the dramatico-
(if different from Executive Off		ne Number (Including Area Code)
c/o 101 Productions I 260 West 44th Street	red.	2) 575-0828
Address of Executive Offices c/o 101 Productions I	· · · · · · · · · · · · · · · · · · ·	ne Number (Including Area Code)
The Dance of the Vamp	his is an amendment and name has changed, and indicate change	E.) FINANCIAL
1. Enter the information request		THOMSON
	A. BASIC IDENTIFICATION DATA	WAN -
Type of Filing:	⊠ Amendment	2 5 2003
	it apply): 🔲 Rule 504 📋 Rule 505 🔯 Rule 506 🔲 Sect	ion 4(6) DULOEPROCESSE
Filing Under (Check box(es) tha		
THE DANCE OF THE VAMP		0055

## GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those pages that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Admirjistrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

### A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer: Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. □ General and/or Check Box(es) that Apply: Promoter D Beneficial Owner C Executive Officer □ Director Managing Partner Full Name (Last name first, if individual) 3 134 15 Business or Residence Address (Number and Street, City, State, Zip Code) Director Check Box(ea) that Apply: D Promoter Detelicial Owner C Executive Officer Coneral and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Beneficial Owner Check Box(es) that Apply: ☐ Promoter D Executive Officer Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) **Business or Residence Address** (Number and Street, City, State, Zip Code) ja sgra ☐ Promoter ~ ☐ Beneficial Owner Check Box(es) that Apply: □ Executive Officer □ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Codé) Check Box(es) that Apply: □ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: □ Promoter Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner Pull Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter . Beneficial Owner ☐ Executive Officer ☐ General and/or □ Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

		<del></del>				=======================================			<del> </del>	<del></del>			
<del></del>				<b>B.</b> I	NFORMA:	IFUN A	OUT OFF	ERING	· · · · · · · · · · · · · · · · · · ·		<u> </u>	Yes	No
1. Has	the issuer so	old, or do	es the issu	er intend	to sell; to	non-accr	edited inve	stors in thi	s offering	·	• • • • • • • • •	. 🗆	
• .			An	swer also	in Appendi	x, Colur	nn 2, if fili	ng under L	JLOE.		#1 . 195		
2. Wha	t is the mini	mum inv	estment th	at will be	accepted f	rom any	individual	?					
	•							-				Yes	No
	the offering										in what is a second of the sec		C
sion ( to be	the information similar restricted is an the name of the caler, you m	nuneratio	on for solid d person c	itation of	purchasers a broker o	in conne	ction with s registered v	ales of securith the SE	rities in the	offering.	If a person or states	n Garage	
	(Last name						33 <b>2 .</b> 1 4 .	,					
							· · · · · · · · · · · · · · · · · · ·				• 1	,	
Business o	or Residence	Address	(Number	and Street	. City. Sta	te. Zip C	Code)	*			<del></del>	<u> </u>	
		μ. •			.,,		nationers of			a a zaza Zelektoria	سادر صوبي و يستفيد هــــــــــــــــــــــــــــــــــــ	najar s <del>sa</del> r	
Name of	Associated B	lacker of	Deales		<del></del>	<del></del>		<del></del>	<u> 연원 과 :</u>	. 11.1. WT (28)	1/3013/01		
	Associated B		Dealer	etat de la constantina della c		رد وجورو دروس الاختى الراجع	,00 ,0.		<u></u> . , te	المنطقة المشكلة المناطقة المنطقة المشكلة المناطقة المنطقة إلى المناطقة المناطقة	and the second		
	Nhich Perso												
(Check	"All States"	or check	cindividu	al States)		(.?:1)	Lister George	rd bit.			di Mazara	□ Alf 9	States
(AL) <sup>2</sup> (IL) (MT) [RI]	[NE]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[KY]	[LA] [NM]	[NY]	[MD] [NC]	[MA] [ND]	[MI]	[MN]	[MS] [OR]	[MO]	] ]
Full Name	(Lasi name	first, if	individual	)				<del></del>					
		in the real fields	a pro		and the second	.,	المام العاملية عامليات المام الكذارات الطائح الأراد			المراجع			
Business o	r Residence												
					,,,,		,,			•	•••		
Name of	Associated B	toker or	Déaler	. 0	1 740 · · · · · · · · · · · · · · · · · · ·		<del>200 - 20 - 20 - 20</del> - 10 - 10 - 10 - 10 - 10 - 10 - 10 - 10			<u> </u>			
144116 01 1	associated D	NOXEI OI	Deare.			e for the		(, - <u>"</u>		ertur" .	•		
States in V	Which Perso		Har Salini	ted or las	ends to Co	ligit Duce	<u>, , , , , , , , , , , , , , , , , , , </u>				<u>-</u>		
													Croter
(AL)	"'All States''		(AR)	[CA]	[CO]	[CT]			[FL]	[GA]	(HI)	: IIA 🗔 (ID)	
[IL]			[KS]	[KY]	[LA]		(MD)	1 1 1	(MI)	(MN)	[MS]	[MO	
	[NE]			[NJ]			(NC)	•		[OK]	[OR]	[PA	
[ R1 ]	[SC]	[SD]	[NT]	[TX]	(UT)	[VT]		[WA]		[W]	[WY]	[PR	
	(Last name						a de care. Es de aris					· ;	
	Antonio (C.) Angle (C.)	\$ <sup>5</sup> \$								•		. ,	
Business o	r Residence	Address	(Number	and Street	t, City, Sta	te, Zip C	Code)	T. America Agrico	2.2	.3:			
	•		•										
Name of	Associated B	leaker of	Dealer						41. 4	1.00			
	ALLOCALICO D					•		typh fingers of apost the de-	31 Fr 91 (FR 6434 191-	an en			
					<u> </u>		<u>.</u>	••					
States in \	Which Perso	n Listed	Has Solici	ted or Int	tends to So	bicit Pure	chasers				** *		_
_	"All States"		_						distriction.				
[AL]	(AK)	[AZ]	[AR]	[CA]			[DE]	•	[FL]	[GA]	[HI]	[ ID	
[IL]	- I	[ IA ]	[KS]		~ [LA]	[ME]			[Mi]	[MN]	[MS]	IMO	
[MT]	(NE)	[NV]	(NH)	[NJ]	(NM)	[NY]		[ND]	[OH]	[OK]	[OR]	[PA	
[ RI ]	[SC]	[SD]	[TN]	{TX}	[UT]	[ VT ]	{V&}	[WA]	(WV)	- (WI)	[WY]	{PR	]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE	OF PROCEEDS	
1. Enter the aggregate offering price of securities included in this offering and the total amount, already sold. Enter "0" if answer is "none" or "zero" If the transaction is an exchange offering, check this box  and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		·
	Aggregate Offering Price	Amount Already Sold
Type of Security  Debt	<u>s</u> 0	<b>s</b> 0
Equity		<b>s_</b> 0
□ Common □ Preferred		
Convertible Securities (including warrants)	<b>s</b> 0	<b>s</b> 0
Partnership Interests	<b>s</b> 0	<b>s</b> 0
Other (Specify Limited Liability Company Interests)	\$12,000.000	\$12,000,000
Total	\$12.000,000	\$12,000,000
Answer also in Appendix, Column 3, if filing under ULOE.	•	
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter, "0" if answer is "none" or "zero."		Aggregate
	Number Investors	Nolar Amount of Purchases
Accredited Investors	28	\$12,000,000
Non-accredited Investors	0	<u> 0</u>
Total (for filings under Rule 504 only)		S_N/A
Answer also in Appendix, Column 4, if filing under ULOE.		
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify, securities by type listed in Part C - Question 1.		
Type of offering	Type of Security	Dollar Amount Sold
Rule 505		S_N/A_
Regulation A		
Rule 504		3N/A
Total		X N/A
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	· · · · · · · · · · · · · · · · · · ·	
Transfer Agent's Fees		<u>0</u>
Printing and Engraving Costs	Ø	<u>1,500</u>
Legal Fees	Ø	\$ 33,000
Accounting Fees	B	<u>\$_2,000</u>
Engineering Fees		<u>\$0</u>
Sales Commissions (specify finders' fees separately)		<u> </u>
Other Expenses (identify)		<u> </u>
Total		
	en e	

	C. OFFERING PRICE, NUMBER	OF INVESTO	rs, expenses /	IND USE	OF PROCEED	5	
ti	Enter the difference between the aggregate offer in 1 and total expenses furnished in response to indjusted gross proceeds to the issuer."	Part C - Questio	on 4.a. This differ	ence is the		\$ <u>1</u>	1,963,000
u. es	dicate below the amount of the adjusted gross pred for each of the purposes shown. If the amountimate and check the box to the left of the estimate adjusted gross proceeds to the issuer set forth it	nt for any purpo e. The total of th	ose is not known, he payments listed t	furnish an nust equal		·•	
					Payments to Officers, Directors, & Affiliates		ayments To Others
	Salaries and fees	*****	• • • • • • • • • • • • •	_ n «	0	150 €	67,000
	Burchase of real areas				n		Λ
	Purchase, rental or leasing and installation of a	machinery and e	ouinment	🗖 🖫	0	2.0	0
	Construction or leasing of plant buildings and	facilities	• • • • • • • • • • • • • • • • • • • •	D \$.	0	□ <b>s</b>	0
	Construction or leasing of plant buildings and Acquisition of other businesses (including the offering that may be used in exchange for the issuer pursuant to a merger)  Repayment of indebtedness	raiue of securities	s involved in this less of another days grand 12 of the state of the s	san in in The San	5, 10 20 1 8, 40 2 1 2 1 2 1 2 1 2 1 8, 42 2 0 3 1 1 4 2 1 11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	) (10) (10) (10) (10) (10) (10) (10) (10	÷ 0
	Repayment of indebtedness		ngal di nga nara di di Baldica a a a a a	D \$2	<u>5. s. 1<b>0</b> s. s. 15</u>	° 🗅 \$	0
	Working capital	••••••		🗆 S.	0		,896,000
	Other (specify):			🗆 .\$.	0 :	: D : S	0
		<del> </del>		- ê		ster.	
				🗅 <b>s</b> .	· : 0·	D \$	0
	Column Totals			D.S.	0;	⊠ \$ <u>1</u> 1	,963,000
	Total Payments Listed (column totals added).						00
	<u> </u>	. Pederal Si	GNATURE				
follov	suer has duly caused this notice to be signed by t ing signature constitutes an undertaking by the is of its staff, the information furnished by the issue	suer to furnish t	o the U.S. Securit	ies and Exc	hange Commis	sion, upo	on written re-
The	(Print or Type) Dance of the Vampires Dany LLC	Signature	extle	yn	Date	3/14	/03 <sup>-</sup>
Rob	of Signer (Print or Type) ert Boyett Theatricals LLC Robert Boyett	Title of Signer  Manag	(Print or Type) 				

	<u> </u>	E. STAT	E SIGNATURE			
1. Is any party described in of such rule?	17 CFR 230.252(c)	), (d), (e) er (f)	presently subject	to any of the disc	qualification 500	visions Yes N
1	Sec	Appendix, Coli	umn 5, for state	response.	or 6	
2. The undersigned issuer h Form D (17 CFR 239.50	ereby undertakes to 0) at such times as	furnish to any required by star	state administra te law.	tor of any state in t	which this notice	is filed, a notice
2. The madersigned issuer h issuer to offerees.	ereby undertakes to	firming to the i	state administrat	ors, क्रिक्स written n	Kuch, informat	ion furnished by t
4. The undersigned issuer refinited Offering Exemption has the	on (ULOE) of the s	rete is which th	is posice is filed	and understands th	tisfied to be enti- at the issuer claim	itled to the Unifor ming the availabili
The issuer has mad this notificandersigned duly authorized p	cation and knows the	e contents to b	e true and has	fuly caused this not	ice to be signed	on its behalf by t
mortaging duly admorace p	_!	e en	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	e <sub>Gal</sub> in y ex <b>e gaza</b>	***************************************	
suc (Print or Type) The Dance of the Va	mpires	Signature	The A	Box 11	Date	<del>3/14/</del> 03
Company LIC *Amc (Print or Type) Robert Boyett Theat By: Robert Boyett		Title (Pri	greene i Tall are red	of Managing M	ember	
		A CONTRACTOR OF THE STATE OF TH		eraka da araba da ar Araba da araba da ar		And the second s
				in in the second	e de la completa del completa de la completa del completa de la completa del la completa de la completa del la completa de la	The second secon
Na sanatan	,	The state of the s		Are produced in the second sec		, .
• • • • • • • • • • • • • • • • • • •		Politika Politika	*			
		g S composition of the contract S		raith ener , we	يسر المستديدة المستميل	and the second seco
					**************************************	
		•		•		
	والإسلام والمال والمالية					
	الوم مهمان المحمولي الحق الله الله الله الله الله الله الله الل	Region of the second				7 (1 (1 (1 (1 (1 (1 (1 (1 (1 (1 (1 (1 (1
	a de la companione	by the second of		eng e penge	* * * * * * * * * * * * * * * * * * * *	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

. . .

1.	2		3	5							
. <sup>-</sup> .	Intend to sell to non-accredited investors in State (Part B-Item 1)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item1)						
State	Yes	No		Number of Accredited Investors	ेगाओं का क्या	Number of Non-Accredited Investors	Amount		No		
AL				AUVESTORS	Amount	10 Vestors	Amount	: 15 ·	110		
AK	-		7 4 . 3 .	• • •	1 1 10g - 1 <b>70</b> s		1 .412 1. <b>1.</b>				
					<u> </u>		ris h. en água				
AZ	<i>.</i>		20 M 1 M 2 V	لومح دعم	A section of the sect			American de la compete Para de la compete Para de la competencia della competencia d			
AR	-		LLC Interest			ا در المساور ا	en i sit lo	e server en	7.42 y		
CA		х "	\$2,857,398.50 LLC Interest	47 31	\$2,857,398	.50 0	0 (1.5)	as and	X		
co .	·	Х	\$- 125.000	1	\$ 125.000		0.12.11.11	723	<u> </u>		
Cî				(							
DE		Х	LLC Interest \$1,000,000	1	\$1,000,000	0	0		X		
DC											
FL		Х	LLC Interest \$ 11,000	1	\$ 11,000	0	0		Х		
GA		х	LLC Interest \$ 25.000	2	\$ 25,000		0		X		
ні			\$ 25.000		22,000						
			,								
ID			·								
IL											
IN											
IA				1							
KS											
KY											
LA							·				
ME											
MD				·							
MA											
MI					-						
MN		<del>                                     </del>		<del> </del>				1			
-	<u> </u>	i isi Koka i ili k	i i de la	a at s	Art			<del> </del>			
MS			STATE OF A			<b></b>	<u> </u>		<del> </del>		

				<u></u>	ENDIX					
1		2	3 3 2 2.52			4			5	
		to sell	Type of security and aggregate offering price		Type of	investor and	:   	Disqualification under State ULOE (if yes, attach explanation of		
		in State -Item 1)	offered in state (Part C-Item!)	a de la companya de La companya de la co		chased in State C-Item 2)		waiver granted) (Part E-Item1)		
	(rail b	-item ay	(Part C-Rema)	Number of		Number of		TailE	-itemi)	
State	Yas	No	e de la companya de l La companya de la companya de	Accredited Investors	-Amount	Non-Accredited Investors	Amount	ਮੌਲ ਮੌਲ	No	
МТ						ds e				
NE		11.			12.		i i			
NV			and the second s	The state of the s					·	
NH		to the property of		an in an	1					
NJ		on were		a = v i v v v v v v v v v v v v v v v v v						
NM						1:3			:	
NY		X	LLC Interest \$7.061.703	- 1.6	\$7,061,703	0	0		Х	
NC			19/ • UO1 • / U3	3.1 Va	ψ,,001,,0.		<u> </u>		e a mai Teatran	
ND				E.C. (2), (2), (3)	l v	74.				
ОН				The second se	Christ MIR.		vilo e .			
ОК		. :	Aggreen							
OR				e de la company			And September 1999	erigerijanteid Ri		
PA		;			1. I.		1 1.21			
RI		grown Tight		14. 1		<b>31</b>			·	
SC										
SD				2 2 20						
TM										
ΤX				(1) h.						
บา					. ÷.		<b>5</b> % 1 % 2			
VT		;		gwerfuu.			*			
VA			na indiana and and and an analysis of the state of the st			j		and the second	T SA	
WA					,					
wv							*		:	
WI										
WY	<del></del>			Try.						
PR										

•